



#### PHILOSOPHY:

The Joseph L. Morse Geriatric Center, Inc. is a Not-For-Profit Company that is a non-sectarian facility designed and dedicated to service the specialized needs of the elderly. The Center shall operate its Dietary Department according to the tradition of Kashruth. Religious services are conducted according to Jewish customs and traditions. Individuals who are assessed to need rehabilitative or long-term care services will be considered for admission. Residents admitted to this facility are rendered services without distinction due to race, color, nation origin, or handicapping condition. This facility complies fully with Title VI of the Civil Rights Act of 1964, Section 504 of the Rehabilitation Act of 1973 and the Age Discrimination Act of 1975.

#### ELIGIBILITY:

- A. Each individual will be assessed for the ability of the Center to meet his/her needs.
- B. No resident who is suffering from communicable disease shall be admitted or retained unless the Medical Director or attending physician certifies that adequate or appropriate isolation measures are available to control transmission of the disease.
- C. Residents may not be retained in the facility that require services beyond those for which the facility is licensed or has the functional ability to provide as determined by the Medical Director and the Vice President of Clinical Services in consultation with the facility Administrator.
- D. All applicants must be at least sixteen (16) years of age.

#### ORDER OF ADMISSIONS:

Applicants will be offered admission by the appropriate bed availability.

#### FINANCIAL ARRANGEMENTS:

All residents receive the necessary care, service and room placements without regard to financial status. All financial information relating to applicants and residents is kept strictly confidential.

When financial assistance is required, the resident, family or other responsible parties are expected to provide a full disclosure of assets and to cooperate and start the application process for financial assistance with the Department of Children and Families.

#### SPECIAL PRIORITY ADMISSIONS:

Applicants who meet the criteria for special priority admission are residents on the Campus in our independent/assisted living or are Holocaust Survivors. These applicants will be considered for placement and put at the top of the waitlist for the appropriate bed availability. We must be able to meet all of the applicants needs for placement.

#### SEXUAL OFFENDER BACKGROUND CHECKS:

In conjunction with the admissions process, the Center will conduct a sexual offender background check using the nation predator website (<http://www.nsopr.gov>). A copy of the findings will be kept in the resident's admission file prior to admission.

## Instructions/Checklist For Completion

Resident Name: \_\_\_\_\_

Date: \_\_\_\_\_

**Please complete the attached application in its entirety. A checklist is provided below for the documentation required with the application. Please refer to the Fee Schedule for the current cost for long term care. A minimum of one month payment is required prior to admission. *Additional documents may be required.***

- ☐ Proof of Residency:
  - Driver's license, tax assessment or voter's registration for the applicant
- ☐ Insurance Cards (copy of front and back):
  - Medicare OR Primary Insurance Card
  - Supplemental Insurance Card(s)
- ☐ Social Security Card
- ☐ Advance Directives (if any):
  - Durable Power of Attorney
  - Living Will, and/or Health Care Surrogate Designation
  - Guardianship Documentation (if applicable)
- ☐ Irrevocable Trust and/or Qualified Income Trust Document(s)
- ☐ Bank Statements: If family is assuming financial responsibility we will need verification of the source of payment. For private pay, a minimum of 3 months of statements are required for **all** accounts.
  - CD
  - Savings
  - Checking
  - Securities
  - Stocks, Bonds
  - Money Markets, IRA/401k
  - Burial Policy(s)
  - Cash Value Life Insurance Policies
  - Income related to: Social Security Benefits, Pension Benefits, Interest or Dividends from Investments, Long Term Care Insurance Policy(s)
- ☐ Federal Income Tax Returns – full copies of the returns for three previous years
- ☐ Real Estate Tax Assessment
- ☐ Medical Documentation to be completed by the applicant's physician:
  - History & Physical – if applicable – dementia diagnosis documentation
  - Medications – list of current medications taken including dosage
  - PASRR Form
  - 3008 Form
  - Chest x-ray or PPD results
- ☐ Pacemaker card (if applicable)

### **IF THE APPLICANT CURRENTLY HAS HMO INSURANCE COVERAGE:**

- Prior to admission to the facility, the applicant must disenroll from this coverage and re-enroll in the traditional Medicare program. We will require a copy of the disenrollment form from the HMO insurance carrier when this has been completed.

### **IF THE APPLICANT CURRENTLY HAS COMMUNITY OR DIVERSION MEDICAID:**

- Applicant must disenroll from this coverage and apply for ICP/Nursing home Medicaid. We will require a copy of the Notice of Case Action stating that the applicant is approved for ICP/Nursing Home Medicaid. Applicant must be approved for ICP Medicaid prior to admission. Please note that only the third floor of the Mack Pavilion is Medicaid approved.

**JOSEPH L. MORSE GERIATRIC CENTER**

4847 Fred Gladstone Drive  
West Palm Beach, FL 33417  
(561) 472-2900  
Fax (561) 615-0949

**APPLICATION FOR ADMISSION**

\_\_\_\_\_  
Date Received in Admissions Office

\_\_\_\_\_  
Received By (Admission Personnel)

**PLEASE COMPLETE ALL INFORMATION BELOW IN TYPE OR PRINT**

\_\_\_\_\_  
Last Name      First Name      Middle      Race      Sex      Former Occupation

\_\_\_\_\_  
Current Address      Street      City      State      Zip      County      Telephone #

\_\_\_\_\_  
Date of Birth      Birthplace      Citizen of (Country)      Military Service

\_\_\_\_\_  
Social Security Number      Medicare Number      Medicaid Number – Specify State

\_\_\_\_\_  
Marital Status      Name of Spouse      Applying together – Yes or No

\_\_\_\_\_  
Address of Spouse      Street      City      State      Zip      County      Telephone #

\_\_\_\_\_  
Applicant's Father's Name      Applicant's Mother's Name (Include Maiden)

\_\_\_\_\_  
Highest Level of Education      Physician      Telephone Number

**Emergency Contacts:**

1.	<hr/>	<hr/>
	Name/Relationship	Telephone #
	<hr/>	<hr/>
	E-mail Address	Cell Phone #
	<hr/>	
	Complete Address and Zip Code	
2.	<hr/>	<hr/>
	Name/Relationship	Telephone #
	<hr/>	<hr/>
	E-mail Address	Cell Phone #
	<hr/>	
	Complete Address and Zip Code	
3.	<hr/>	<hr/>
	Name/Relationship	Telephone #
	<hr/>	<hr/>
	E-mail Address	Cell Phone #
	<hr/>	
	Complete Address and Zip Code	

If "Yes" to any of the Advance Directives, please provide a copy to the Admissions Office.

Yes	No	
<input type="checkbox"/>	<input type="checkbox"/>	Health Care Surrogate
<input type="checkbox"/>	<input type="checkbox"/>	Durable Power of Attorney
<input type="checkbox"/>	<input type="checkbox"/>	Living Will

<hr/>	<hr/>	<hr/>
Applicant's Religion	Church/Synagogue	Telephone #
<hr/>	<hr/>	<hr/>
Local Funeral Home Desired	Address	Telephone #

**List below all previous admissions to hospitals, psychiatric institutions or nursing homes within the previous five years:**

	<u>Institution Name</u>	<u>Date (Adm/Disch)</u>	<u>Reason for Admission</u>
1.	<hr/>	<hr/>	<hr/>
2.	<hr/>	<hr/>	<hr/>
3.	<hr/>	<hr/>	<hr/>
4.	<hr/>	<hr/>	<hr/>

Does applicant manage own finances? \_\_\_\_\_ Yes \_\_\_\_\_ No

**If no, designated family member(s) assuming financial liability for applicant:**

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_  
Address: \_\_\_\_\_ Home Phone: \_\_\_\_\_  
\_\_\_\_\_ Cell Phone: \_\_\_\_\_  
\_\_\_\_\_ Business Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

**FINANCIAL DATA INFORMATION**

List below **ALL monthly income:**

<b><u>Source</u></b>	<b><u>Amount</u></b>
Social Security	_____
SSI	_____
Railroad Retirement	_____
Pension	_____
Rental Income	_____
Interest Income	_____
Annuity	_____
Other:	_____
Other:	_____

**List below all bank accounts including savings, checking, IRA's, etc.:**

<b><u>Account Number</u></b>	<b><u>Bank</u></b>	<b><u>Balance</u></b>
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____
5. _____	_____	_____

**List below all securities, stocks, etc.:**

<b><u>Type</u></b>	<b><u>Estimated Value</u></b>
1. _____	_____
2. _____	_____
3. _____	_____

**REQUIRED INSURANCE INFORMATION**

**PLEASE PROVIDE COPIES OF ALL INSURANCE CARDS (FRONT AND BACK). If you are unable to provide copies of the cards, please complete the below information.**

**Primary Insurance:**

Name: \_\_\_\_\_ Phone #: \_\_\_\_\_

Policy Number: \_\_\_\_\_ Group Number: \_\_\_\_\_

Plan Type (HMO / PPO): \_\_\_\_\_

**Supplemental Insurance:**

Name: \_\_\_\_\_ Phone #: \_\_\_\_\_

Policy Number: \_\_\_\_\_ Group Number: \_\_\_\_\_

Plan Type (HMO / PPO): \_\_\_\_\_

**Prescription Insurance:**

Name: \_\_\_\_\_

Policy Number: \_\_\_\_\_

Phone # \_\_\_\_\_

If Medicaid Pending, please complete the below for the HRS Payments Worker:

Name	Address	Telephone Number
------	---------	------------------

ICP Medicaid Number	State Providing Coverage	Initial Eligibility Date
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**List below all life insurance policies:**

	<b><u>Company</u></b>	<b><u>Beneficiary</u></b>	<b><u>Face Value</u></b>	<b><u>Yearly Premium</u></b>
1.	_____	_____	_____	_____
2.	_____	_____	_____	_____
3.	_____	_____	_____	_____

**List below all real estate:**

	<b><u>Description and Location</u></b>	<b><u>Assessed Value</u></b>	<b><u>Current Mortgage Amount</u></b>
1.	_____	_____	_____
2.	_____	_____	_____
3.	_____	_____	_____
4.	_____	_____	_____

**Person(s) Completing this Form:**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone Number: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Email Address: \_\_\_\_\_

Relationship to Resident: \_\_\_\_\_



The attached AHCA MedServ Form 3008 (page one and page two), as well as the PASRR must be completed by the applicant's physician.

Please have the **physician provide:**

- a. The most recent history and physical (dated within the past 30 days)
- b. Neurology and Psychiatric notes (if applicable)
- c. Medication list including dosage
- d. Chest X-ray or PPD results
- e. Initial Assessment (attached)

Admissions Office Fax Number: 561-615-0949





**State of Florida Agency for Health Care Administration  
Pre-Admission Screen and Resident Review (PASRR)**

**LEVEL I SCREEN**

**For Serious Mental Illness (SMI) and/or Intellectual Disability or Related Conditions (ID)  
Use for Medicaid Certified Nursing Facility (NF) Only**

\_\_\_\_\_  
Name of Individual Being Evaluated (print)

\_\_\_\_\_  
Social Security Number\*

\_\_\_\_\_  
Date of Birth

☐ Male

☐ Female

Age \_\_\_\_\_

\_\_\_\_\_  
Present Location of Individual Being Evaluated

\_\_\_\_\_  
Street Address, City

\_\_\_\_\_  
State, Zip

☐ NF   ☐ Hospital   ☐ Home   ☐ Assisted Living Facility   ☐ Group Home   ☐ Other \_\_\_\_\_

\_\_\_\_\_  
Individual's or Residency Phone Number

\_\_\_\_\_  
Legal Representative's Name (if applicable)

\_\_\_\_\_  
Street Address, City

\_\_\_\_\_  
State, Zip

\_\_\_\_\_  
Representative's Phone Number

\_\_\_\_\_  
Medicaid Number if Applicable

\_\_\_\_\_  
Screening Date (mm/dd/yyyy)

\_\_\_\_\_  
Other Health Insurance Name and Number if Applicable

☐ Private Pay

\*WHY ARE WE ASKING FOR YOUR SOCIAL SECURITY NUMBER? Federal law permits the State to use your social security number for screening and referral to programs or services that may be appropriate for you. 42 CFR § 435.910. We use the number to create a unique record for every individual that we serve, and the SSN ensures that every person we serve is identified correctly so that services are provided appropriately. Any information the State collects will remain confidential and protected under penalty of law. We will not use it or give it out for any other reason unless you have signed a separate consent form that releases us to do so or if required by law.

**Section I: PASRR Screen Decision-Making****A. SMI or suspected SMI (check all that apply):**

- ☐ Anxiety Disorder
- ☐ Bipolar Disorder
- ☐ Depressive Disorder
- ☐ Dissociative Disorder
- ☐ Panic Disorder
- ☐ Personality Disorder
- ☐ Psychotic Disorder
- ☐ Schizoaffective Disorder
- ☐ Schizophrenia
- ☐ Somatic Symptom Disorder
- ☐ Other (specify):

☐ Substance Abuse

**B. ID or suspected ID (check all that apply):**

- ☐ Autism
- ☐ Cerebral Palsy
- ☐ Down Syndrome
- ☐ Epilepsy
- ☐ Intellectual disability with an IQ lower than 70 (specify) \_\_\_\_\_
- ☐ Prader-Willi Syndrome
- ☐ Spina Bifida
- ☐ Other (specify):

If known:

Age of onset for ID? \_\_\_\_\_ Years

Age of onset for any related condition? \_\_\_\_\_ Years

**Finding is based on: (check all that apply)**

- ☐ Documented History
- ☐ Medications
- ☐ Behavioral Observations
- ☐ Individual, Legal Guardian or Family Report
- ☐ Other (specify):

**Additional Information:****Section II: Other Indications for PASRR Screen Decision-Making**

1. Is there an indication within the past 3 to 6 months the individual has a disorder resulting in functional limitations in major life activities that would otherwise be appropriate for the individual's developmental stage? ☐ Yes ☐ No

2. Does the individual typically have at least one of the following characteristics on a continuing or intermittent basis?

A. Interpersonal functioning: The individual has serious difficulty interacting appropriately and communicating effectively with other persons, has a possible history of altercations, evictions, fear of strangers, avoidance of interpersonal relationships, social isolation, or has been fired. ☐ Yes ☐ No

B. Concentration, persistence, and pace: The individual has serious difficulty in sustaining focused attention for a long enough period to permit the completion of tasks commonly found in work settings or in work-like

Name of Individual Being Evaluated

Date of Birth

structured activities occurring in school or home settings, manifests difficulties in concentration, inability to complete simple tasks within an established time period, makes frequent errors, or requires assistance in the completion of these tasks. ☐ Yes ☐ No

C. Adaptation to change: The individual has serious difficulty in adapting to typical changes in circumstances associated with work, school, family, or social interaction, manifests agitation, exacerbated signs and symptoms associated with the illness, or withdrawal from the situation, or requires intervention by the mental health or judicial system. ☐ Yes ☐ No

3. Is there an indication that the individual has received recent treatment for a mental illness with an indication that the individual has experienced at least one of the following?

A. Psychiatric treatment more intensive than outpatient care more than once in the past two years (e.g., partial hospitalization or inpatient hospitalization). ☐ Yes ☐ No

B. Within the last two years, due to the mental illness, experienced an episode of significant disruption to the normal living situation, for which supportive services were required to maintain functioning at home, or in a residential treatment environment, or which resulted in intervention by housing or law enforcement officials. ☐ Yes ☐ No

4. Has the individual exhibited actions or behaviors that may make them a danger to themselves or others? ☐ Yes ☐ No

**NOTES ON SECTIONS I AND II:**

- A Level II evaluation must be completed if any box in Section I.A is checked and there is a YES checked in Section II.1, II.2, or II.3.
- A Level II evaluation must be completed if any box in Section I.B is checked and (1) the intellectual disability manifested prior to 18 years of age or a related condition manifested before age 22, and (2) the condition is likely to continue indefinitely, resulting in functional limitations in three or more of the following: self-care, understanding and use of language, learning, mobility, self-direction or capacity for independent living.
- A Level II evaluation must be completed if Section II.4 is checked YES.
- If the Level I screening is completed by a physician, a Level II evaluation is not required if the individual is found to have:
  - A primary diagnosis of dementia, including Alzheimer's Disease or a related disorder; or
  - A non-primary diagnosis of dementia unless the primary diagnosis is a serious mental illness (42 CFR 483.102(b)(1)(i)(B)).

**Section III: PASRR Screen Provisional Determination**

☐ Not a provisional admission

☐ Provisional admission (choose one of the following):

If a provisional admission is indicated, the individual may enter an NF without a Level II evaluation/determination if the Level I screen indicated a suspicion of SMI and/or ID. However, a Level II evaluation must be completed, if required, by submitting the documentation for the Level II evaluation to the Florida Department of Elder Affairs's CARES program for adults and the Florida Department of Health for children (age less than 21 years) within the time frames indicated in this section.

☐ The individual being admitted has delirium. The Level II evaluation must be completed within 7 days after the delirium clears.

☐ The individual is being admitted on an emergency basis requiring protective services. The Level II evaluation must be completed within 7 days of admission, on or before (date): \_\_\_\_\_

\_\_\_\_\_  
Name of Individual Being Evaluated

\_\_\_\_\_  
Date of Birth

☐ The individual is being admitted for caregiver's respite. The Level II evaluation must be completed in advance of the expiration of 14 days if the stay is expected to exceed the 14 day time limit, on or before (date): \_\_\_\_\_

☐ The individual is being admitted under the 30-day hospital discharge exemption (attach Form 3008 and physician signature required below). If the individual's stay exceeds 30 days, the Level II evaluation must be completed no later than the 40th day of admission, on or before (date): \_\_\_\_\_.

An attending physician's signature is required for those individuals admitted under this 30-day hospital discharge exemption.

\_\_\_\_\_  
ATTENDING PHYSICIAN'S SIGNATURE

\_\_\_\_\_  
DATE

### Section IV: PASRR Screen Completion

**Individual may be admitted to an NF (check one of the following):**

- ☐ No diagnosis or suspicion of SMI or ID indicated. Level II PASRR evaluation not required.
- ☐ Provisional admission

**Individual may not be admitted to an NF. Use this form and required documentation to request a Level II PASRR evaluation because there is a diagnosis of or suspicion of (check one of the following):**

- ☐ SMI
- ☐ ID
- ☐ SMI and ID

**By signing this form below, I attest that I have completed the above Level I PASRR screen for the individual to the best of my knowledge.**

\_\_\_\_\_  
Screener's Name (Printed)

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Credentials

\_\_\_\_\_  
Date

\_\_\_\_\_  
Phone

\_\_\_\_\_  
Place of Employment

\_\_\_\_\_  
Fax

\*\*\*\*\*Incomplete forms will not be accepted\*\*\*\*\*

Completed Level I screen **distributed to:**

- ☐ Local DOH\*\* office, under the age of 21years

Date: \_\_\_\_\_

- ☐ Local CARES\*\*\* office, age 21years or older

Date: \_\_\_\_\_

- ☐ Nursing Facility

Date: \_\_\_\_\_

- ☐ Discharging Hospital (if applicable): Date: \_\_\_\_\_

Notice of referral for Level II, if applicable, **distributed to** (including information on how to obtain the evaluation):

- ☐ Individual/Representative

Date: \_\_\_\_\_

- ☐ Other: \_\_\_\_\_

Date: \_\_\_\_\_

**If the individual requires a Level II evaluation, submit the completed Level I screen, documented informed consent, completed AHCA 3008 form, and other relevant medical documentation including case notes, medication administration records, and any available psychiatric evaluation to CARES or DOH.**

\*\*Department of Health

\*\*\* Department of Elder Affairs' Comprehensive Assessment and Review for Long-Term Care Services

# MEDICAL CERTIFICATION FOR MEDICAID LONG-TERM CARE SERVICES AND PATIENT TRANSFER FORM

Patient Name: \_\_\_\_\_

DOB: \_\_\_\_\_

## A. PATIENT INFORMATION

Gender: ☐ Male ☐ Female

Hispanic Ethnicity: ☐ Yes ☐ No

Race: ☐ White ☐ Black ☐ Other: \_\_\_\_\_

Language: ☐ English ☐ Other: \_\_\_\_\_

## B. SIGHT

☐ Normal ☐ Impaired

☐ Blind

## HEARING

☐ Normal ☐ Impaired

☐ Deaf ☐ Hearing Aid L R

## C. DECISION MAKING CAPACITY (PATIENT):

Capable to make healthcare decisions Requires a surrogate

## D. EMERGENCY CONTACT

Name: \_\_\_\_\_ Name: \_\_\_\_\_

Phone: \_\_\_\_\_ Phone: \_\_\_\_\_

## E. MEDICAL CONDITION / RECENT HOSPITAL STAY

Primary Dx at discharge:

Reason for transfer (Brief Summary):

Surgical procedures performed during stay: ☐ None

Other diagnoses:

## F. INFECTION CONTROL ISSUES

PPD Status: Positive Negative Not known

Screening date: \_\_\_\_\_

Associated Infections/resistant organisms:

☐ MRSA Site: \_\_\_\_\_

☐ VRE Site: \_\_\_\_\_

☐ ESBL Site: \_\_\_\_\_

☐ MIDRO Site: \_\_\_\_\_

☐ C-Diff Site: \_\_\_\_\_

☐ Other: Site: \_\_\_\_\_

Isolation Precautions: ☐ None

☐ Contact ☐ Droplet ☐ Airborne

## G. PATIENT RISK ALERTS

☐ None Known ☐ Harm to self ☐ Difficulty swallowing

☐ Elopement ☐ Harm to others ☐ Seizures

☐ Pressure Ulcers ☐ Falls ☐ Other: \_\_\_\_\_

**RESTRAINTS:** Yes No

Types:

Reasons for use:

**ALLERGIES:** None Known Yes, List below:

Latex Allergy: Yes No Dye Allergy/Reaction: Yes No

## H. ADVANCE CARE PLANNING

Please ATTACH any relevant documentation:

Advance Directive Yes No

Living Will Yes No

DO NOT Resuscitate (DNR) Yes No

DO NOT Intubate Yes No

DO NOT Hospitalize Yes No

No Artificial Feeding Yes No

Hospice Yes No

## I. TRANSFERRED FROM

Facility Name:

Date:

Unit:

Phone:

Fax:

Discharge

Nurse:

Phone:

Admit Date:

Discharge Date:

Admit Time:

Discharge Time:

## J. TRANSFERRED TO

Facility Name:

Address 1:

Address 2:

Phone:

Fax:

## K. PHYSICIAN CONTACTS

Primary Care Name:

Phone:

Hospitalist Name:

Phone:

## L. TIME SENSITIVE CONDITION SPECIFIC INFORMATION

Medication due near time of transfer / list last time administered

Script sent for controlled substances (attached): Yes No

☐ Anticoagulants

Date:

Time:

☐ Antibiotics

Date:

Time:

☐ Insulin

Date:

Time:

☐ Other:

Date:

Time:

**Has CHF diagnosis:** Yes No

If yes; new/worsened CHF present on admission?

Yes No

Last echocardiogram: Date: LVEF %

**On a proton pump inhibitor?** Yes No

If yes, was it for: ☐ In-hospital prophylaxis and can be discontinued

☐ Specific diagnosis:

On one or more antibiotics? Yes No

If yes, specify reason(s):

Any critical lab or diagnostic test pending

at the time of discharge? Yes No

If yes, please list:

## M. PAIN ASSESSMENT:

Pain Level (between 0 - 10):

Last administered: Date:

Time:

## N. FOLLOWING REPORTS ATTACHED

☐ Physicians Orders

☐ Treatment Orders

☐ Discharge Summary

☐ Includes Wound Care

☐ Medication Reconciliation

☐ Lab reports

☐ Discharge Medication List

☐ X-ray

☐ EKG

☐ PASRR Forms

☐ CT Scan

☐ MRI

☐ Social and Behavioral History

ALL MEDICATIONS: (MAY ATTACH LIST)

# MEDICAL CERTIFICATION FOR MEDICAID LONG-TERM CARE SERVICES AND PATIENT TRANSFER FORM

Patient Name: \_\_\_\_\_

DOB: \_\_\_\_\_

## O. VITAL SIGNS

Date: _____		Time Taken: _____	
HT: _____		WT: _____	
Temp: _____		BP: _____	
HR: _____	RR: _____	SpO2: _____	

## P. PATIENT HEALTH STATUS

**Bladder:** ☐ Continent ☐ Incontinent  
☐ Ostomy ☐ Catheter Type: \_\_\_\_\_ date inserted: \_\_\_\_\_  
 Foley Catheter: Yes No If yes, date inserted: \_\_\_\_\_  
**Indications for use:**  
☐ Urinary retention due to: \_\_\_\_\_  
☐ Monitoring intake and output  
☐ Skin Condition: \_\_\_\_\_  
☐ Other: \_\_\_\_\_  
**Attempt to remove catheter made in hospital?** Yes No  
 Date Removed: \_\_\_\_\_  
**Bowel:** ☐ Continent ☐ Incontinent ☐ Ostomy  
 Date of Last BM: \_\_\_\_\_  
**Immunization status:**  
 Influenza: Yes No Date: \_\_\_\_\_  
 Pneumococcal: Yes No Date: \_\_\_\_\_

## Q. NUTRITION / HYDRATION

Dietary Instructions: \_\_\_\_\_  
 Tube Feeding: ☐ G-tube ☐ J-tube ☐ PEG  
 Insertion Date: \_\_\_\_\_  
 Supplements (type): ☐ TPN ☐ Other Supplements: \_\_\_\_\_  
 Eating: ☐ Self ☐ Assistance ☐ Difficulty Swallowing

## R. TREATMENTS AND FREQUENCY

☐ PT - Frequency: \_\_\_\_\_  
☐ OT - Frequency: \_\_\_\_\_  
☐ Speech - Frequency: \_\_\_\_\_  
☐ Dialysis - Frequency: \_\_\_\_\_

## S. PHYSICAL FUNCTION

<b>Ambulation:</b> Not ambulatory Ambulates independently Ambulates with assistance Ambulates with assistive device	<b>Transfer:</b> Self Assistance 1 Assistant 2 Assistants
<b>Devices:</b> Wheelchair (type): _____ Appliances: Prosthesis: Lifting Device:	<b>Weight-bearing:</b> Left: Full Partial None Right: Full Partial None

## Y. PHYSICIAN CERTIFICATION

I certify the individual requires nursing facility (NF) services.  
 The individual received care for this condition during hospitalization.  
 I certify the individual is in need of Medicaid Waiver Services in lieu of nursing facility placement.

	<b>Rehab Potential (check one)</b> <input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor
--	---

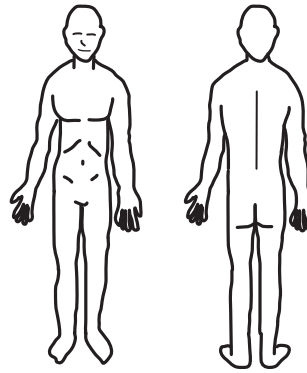
Effective date of medical condition \_\_\_\_\_

Physician/ARNP Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Printed Physician/ARNP Name & Title: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Person completing form: \_\_\_\_\_ Phone Number: \_\_\_\_\_ Date: \_\_\_\_\_

## T. SKIN CARE – STAGE & ASSESSMENT



**Pressure Ulcers**  
*(Indicate stage and location(s) of lesions using corresponding number:)*

1. \_\_\_\_\_  
 2. \_\_\_\_\_  
 3. \_\_\_\_\_

List any other lesions or wounds: \_\_\_\_\_

## U. MENTAL / COGNITIVE STATUS AT TRANSFER

☐ Alert, oriented, follows instructions  
☐ Alert, disoriented, but can follow simple instructions  
☐ Alert, disoriented, and cannot follow simple instructions  
☐ Not Alert

## V. TREATMENT DEVICES

☐ Heparin Lock - Date changed: \_\_\_\_\_  
☐ IV / PICC / Portacath Access - Date inserted: \_\_\_\_\_  
 Type: \_\_\_\_\_  
☐ Internal Cardiac Defibrillator ☐ Pacemaker  
☐ Wound Vac  
☐ Other: \_\_\_\_\_  
 Respiratory - Delivery Device: ☐ CPAP ☐ BiPAP  
☐ Nebulizer ☐ Other: \_\_\_\_\_ ☐ Nasal Cannula  
☐ Mask: Type \_\_\_\_\_  
☐ Oxygen - liters: \_\_\_\_\_ % ☐ PRN ☐ Continuous  
☐ Trach Size: \_\_\_\_\_ Type: \_\_\_\_\_  
 Ventilator Settings: \_\_\_\_\_  
☐ Suction

## W. PERSONAL ITEMS

<input type="checkbox"/> Artificial Eye	<input type="checkbox"/> Prosthetic	<input type="checkbox"/> Walker
<input type="checkbox"/> Contacts	<input type="checkbox"/> Cane	<input type="checkbox"/> Other
<input type="checkbox"/> Eyeglasses	<input type="checkbox"/> Crutches	
<input type="checkbox"/> Dentures	<input type="checkbox"/> Hearing Aids	
<input type="checkbox"/> U <input type="checkbox"/> L <input type="checkbox"/> Partial	<input type="checkbox"/> L <input type="checkbox"/> R	

## X. COMMENTS (Optional)

Signature: \_\_\_\_\_

Printed Name: \_\_\_\_\_